



Multichain Ventures

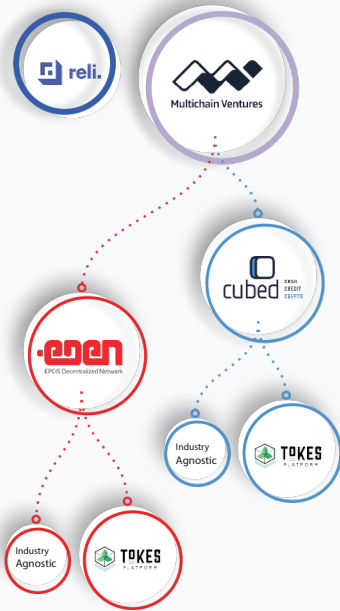


TOKES
PLATFORM



A Portfolio of Financial Technology and Blockchain Solutions

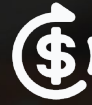
Multichain Ventures, Inc. Introduction



Opportunity Digital Currency Payment Processing



Global Adoption of digital (crypto) currency is rapidly increasing



Represents an Alternative Method of payment with unique benefits (below)



Provides payment access & Financial Independence to unbanked demographic

BENEFITS VS TRADITIONAL MONEY

- Retail businesses - eliminate cash handling risks and expenses
- Online businesses - universal payment option for international customers
- Lower transaction fees
- No chargebacks
- Faster transaction settlement on domestic and international payments (on P2P alternative to Wires)
- Fewer restrictions on how and when payments can be sent
 - Digital currency transactions process 24 hours/day
 - Censorship free money transfers
- Self-sovereignty provides asset seizure protection
- Multi signature escrow ability for securing assets and sending payments

Cannabis Industry Deployment In The Press

**LAS VEGAS
REVIEW-JOURNAL**

Forbes

**NEWS 88.9
KNPR**
NEVADA PUBLIC RADIO

**Marijuana
Business
Daily**

GREEN / Entrepreneur

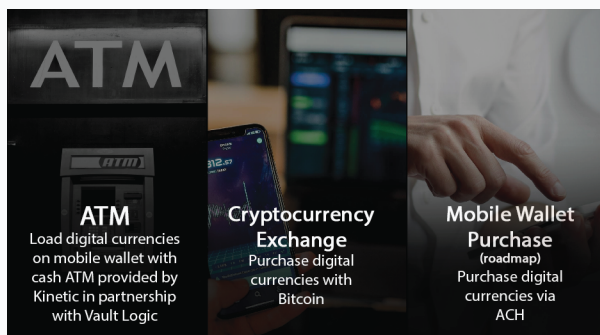
**MARKETS
INSIDER**

**KTNV
LAS VEGAS**

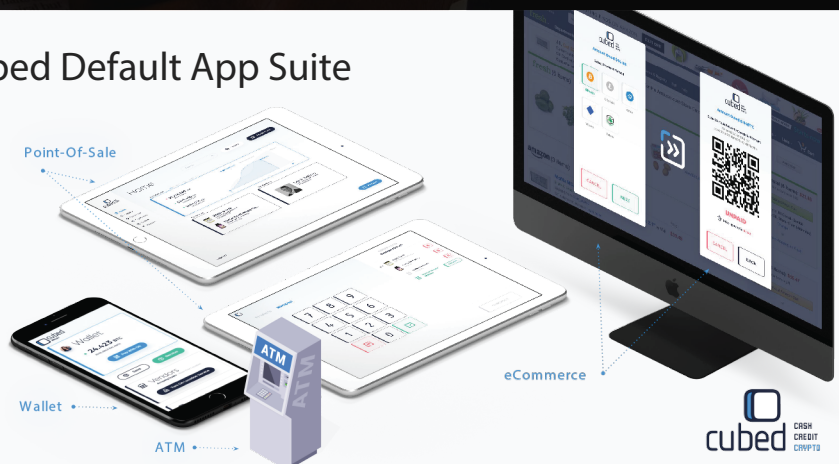
"Tokes Platform and Cannabis Hemp Exchange (CHEX)
Announce Strategic [Token] Partnership"

L.A. CANNABIS NEWS

Digital Currency Payment Processing






Cubed Default App Suite



Financial Overview

Revenue Model with Revenue Estimates

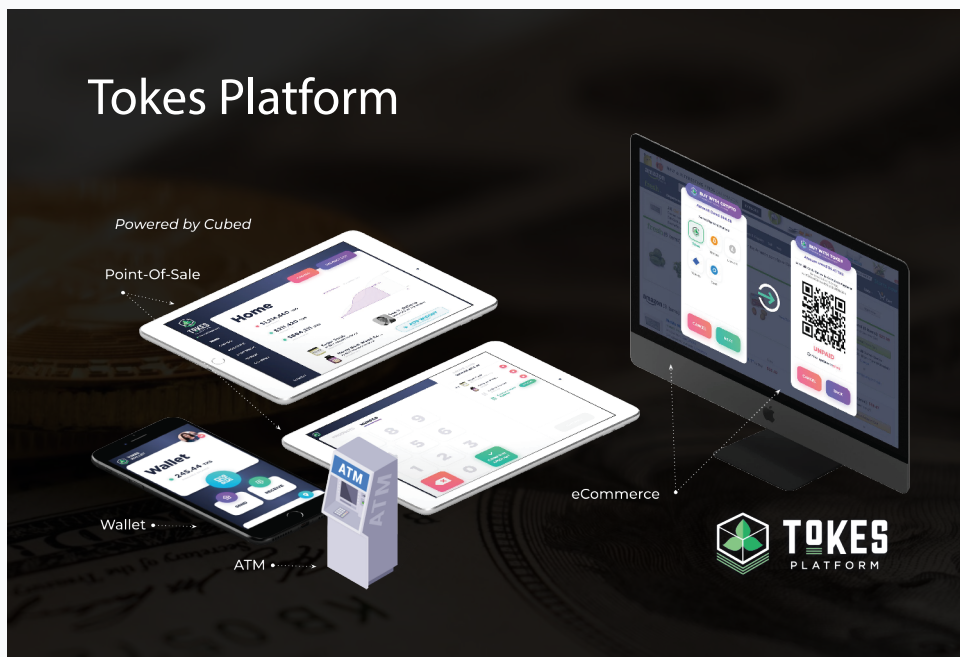
<div>Multichain Ventures</div> <div></div>	<div>\$80,000</div> <div>ICO [2016]</div>	<div>\$3,000,000</div> <div>Private Placements & Exchange Operations [2017-2019]</div>	<div>TBD</div> <div>IEO [TBD]</div> <div>Intent to distribute 10% of token supply during IEO event</div>	<div>Holds 95%</div> <div>Token Sales</div> <div>Company presently holds 95% of token supply in corporate treasury</div>		
<div>Cubed</div> <div></div>	<div>\$25,000-50,000</div> <div>White-labeling per brand integration</div>	<div>\$25,000-\$100,000</div> <div>Licensing per year based on geographical or industry specific licensing agreement</div> <div>Cubed retains a minimum residual on all White-label and licensing transaction and trade processing fees through the platform (e.g., 0.25%)</div>	<div>Transaction Fee</div> <div>Transaction & Trade processing</div> <div>1.0% fee on transaction volume and an additional 1.0% fee on all trade volume</div>	<div>Subscription Fee</div> <div>Individual Retail Fee \$1,200 - \$5,000 per year per merchant</div>	<div>eCommerce</div> <div>Leverages transaction, trade processing, and subscription fee model w/ integrations to services like Shopify</div>	<div>Integration</div> <div>FinTech Services Integrations</div>
<div>EDEN</div> <div></div> <div>EPICs Decentralized Network</div>			<div>Revenue Share</div> <div>Percentage of all revenue from object data recorded on chain</div>	<div>Pay Per Item</div> <div>Itemized pay per event recorded to blockchain ledger</div>	<div>Integration</div> <div>Integration with existing ERPs</div>	

Token Economics

Native Digital Currency

Tokes (TKS) digital currency is a fixed-issuance free-floating transfer of value unit, comparable to nationally issued currencies (fiat), native to the Multichain Ventures ecosystem. Similar to Bitcoin, it primarily derives its value from economic forces of supply and demand. Users are incentivized to pay with tokes, and merchants incentivized to accept it. As our network of merchant acceptance widens and user-base grows, we anticipate additional demand for the currency. As demand for the unit outstrips market availability, markets adjust to reflect the imbalance. Additional economic variables are in development surrounding adoption, utility, and benefits built in to retention, including staking, burning, and discount models.

Tokes Platform



Multichain Ventures Meet The Team



Michael Wagner, CFA
CEO & Co-founder



Gabriel Allred, PhD.
CCO & Co-founder



Jacob Floyd
CTO



Michal Mikolajczyk
CIO



Danny Floyd
CXO



Eugene Lopin
Project Management & Business Development



Deb Lucas
COO



Thomas Diab
Business Development



Michael Lu
Development Lead



Rafael Aguirre Jimenez
Development Lead



Joseph Floyd



Asia Kuzniacka
Project Management

Operations

Development

Management